



## Maintenance Planning Maturity Assessment

Use this quick self-assessment to determine your plant's current level of maintenance planning maturity. Score each statement from 1 (Rarely True) to 5 (Always True). Then total your score to identify your maturity level.

Assessment Criteria	Score (1-5)
1. Maintenance work is planned before it is scheduled.	
2. Job plans include estimated hours, materials, tools, and safety notes.	
3. Planners are dedicated (not pulled into emergency work).	
4. Schedule compliance is tracked and reported weekly.	
5. Work order feedback is reviewed and used to improve job plans.	
6. Asset criticality drives prioritization of planned work.	
7. Maintenance and production collaborate on the weekly schedule.	
8. Backlog is reviewed weekly and categorized by priority and age.	
9. CMMS data is accurate and updated daily.	
10. Planned vs. actual labor hours are tracked and analyzed monthly.	

**\*\*Scoring Guide:\*\***

10-20 = Reactive: Planning exists mostly on paper; firefighting dominates.

21-35 = Emerging: Some structure exists, but execution and feedback are inconsistent.

36-45 = Proactive: Planning drives reliability, and data informs decisions.

46-50 = Integrated: Maintenance planning is strategic, cross-functional, and performance-driven.

**Tip:** Revisit this assessment every six months to track progress and identify new opportunities for improvement.